

# USING TAGUCHI METHOD IN DEFINING CRITICAL ROTOR POLE DATA OF LSPMSM CONSIDERING THE POWER FACTOR AND EFFICIENCY

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Original scientific paper

This paper presents determining of critical rotor pole data of line-start permanent magnet synchronous motor (LSPMSM). The critical rotor pole data of LSPMSM considering the power factor and efficiency are investigated by using Taguchi's method. This determining process is carried out to prevent waste of time while 3D analysis is made. Two-dimensional (2D) dynamic finite element analysis (FEA) models are deployed to evaluate the performances of LSPMSM. To avoid the task of creating the geometry of the motor in Maxwell 3D, RMxprt has initially been used here to provide a convenient way of expediting. This study has performed 2 different ways for optimization. They were optimization using Taguchi's method and without using Taguchi's method. The method without using Taguchi method is known as a conventional method. The experimental comparisons between these ways have demonstrated that remarkable decrease in time-loss in the power factor and efficiency can be obtained by the proposed method.

**Keywords:** design of experiment; finite element analysis; line-start permanent magnet motor; optimization; power factor and efficiency; Taguchi

## Definiranje kritičnih podataka pola rotora LSPMSM-a s obzirom na faktor snage i učinkovitosti uporabom Taguchijeve metode

Izvorni znanstveni članak

U radu se prikazuje određivanje kritičnih podataka pola rotora sinhronog motora s permanentnim magnetom (LSPMSM). Kritični podaci pola rotora LSPMSM-a s obzirom na faktor snage i učinkovitosti istražuju se pomoću Taguchi metode. Ovaj se proces određivanja provodi kako bi se spriječilo gubljenje vremena dok se radi 3D analiza. Za procjenu rada LSPMSM razvijeni su dvodimenzionalni (2D) dinamički modeli analize konačnih elemenata (FEA). Da bi se izbjegao zadatak stvaranja geometrije motora u Maxwell 3D, koristio se RMxprt kako bi se osigurao prikladan način otpremanja. U radu su provedena 2 različita načina za optimizaciju. To su optimizacija primjenom Taguchi metode i bez nje. Ona bez uporabe Taguchi metode je poznata kao konvencionalna metoda. Eksperimentalne usporedbе ovih načina su pokazale da se predloženim postupkom može postići značajno smanjenje gubitka vremena kod faktora snage i učinkovitosti.

**Ključne riječi:** faktor snage i učinkovitosti; metoda konačnih elemenata; optimizacija; plan eksperimenta; sinhroni motor s permanentnim magnetom; Taguchi

## 1 Introduction

The Line-Start permanent magnet synchronous motor (LSPMSM) is a synchronous hybrid permanent magnet (PM) / reluctance motor that is developed for many industrial applications, including compressors, which require a high-efficiency alternative to the induction motor [1].

Earlier studies on LSPMSM appear to be mainly in the higher power application, in which large scale induction motor has been used as a baseline for the machine design [2]. A model of LSPMSM is shown in Fig. 1.



Figure 1 Line-start permanent magnet synchronous motor

In induction motors torque is developed due to the slip between stator rotating magnetic field and rotor bars. Moreover, magnetizing current is needed to produce magnetic flux. In synchronous motors magnetic flux is produced by the excitation: electromagnets or permanent magnets. Stators of induction motors and synchronous motors are practically the same. So the simplest way to obtain high both power factor and efficiency and inherent self-starting property, simplicity and ruggedness

of an AC motor is installation of permanent magnets inside the induction motor rotor saving its squirrel-cage. This type of motor is called LSPMSM [3].

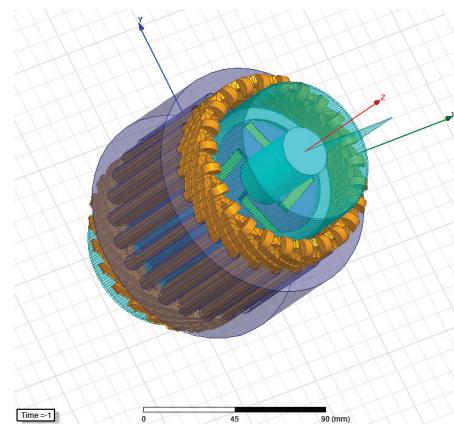


Figure 2 LSPMSM's 3D Ansys model

The analytical design method of LSPMSM has been investigated, and the numerical method for the design is almost correct, but it takes long time to calculate [4]. And, because there are a lot of parameters in motor design, and both objective functions and constraints for the optimization are very complex, it is impossible that all the parameters are taken into account. The small-scale optimization method is used in this paper to limit the objective functions, variables, constraints to a certain range, so some parameters in the optimization can be regarded as constant [5]. In this study, so as to define critical rotor pole data in terms of the power factor and efficiency, Ansys MAXWELL was used. Initially,

RMxpert has been used for avoiding the task of creating the geometry of the motor in Maxwell 3D. The 3D model of LSPMSM is shown in Fig. 2.

In this paper, a process configuration that considers the power factor and efficiency is proposed to prevent waste of time while 3D analysis is made. For considering the power factor and efficiency at once, the weight function in the Taguchi's method was introduced. Finally, the proposed method was compared to the conventional method in the same conditions.

## 2 Line-start permanent magnet synchronous motors (LSPMSM)

The Line-Start permanent magnet synchronous motors (LSPMSM) have a rotor cage for induction starting and permanent magnets, providing synchronous torque. Because the LSPMSM operates as a synchronous machine, the induced currents in the rotor are much smaller than in an induction machine and thus rotor joule losses are significantly decreased. In addition, it is possible to achieve unity power factor performance, thereby reducing the stator currents and corresponding losses. This synchronous performance may of course be obtained with any synchronous permanent magnet motor. It is an additional ability of the LSPMSM to start from standstill with a fixed frequency supply which makes it an attractive proposition. Indeed, these motors are already finding use replacing synchronous reluctance motors in applications where it is important to have a number of machine operating synchronously with each other. The line starting ability allows individual motors to be taken out of service and replaced without stopping all other motors [6].

## 3 Taguchi's methodology

The optimization method used in this paper is commonly known under the name "Taguchi parameter design". In this technique, there are two types of factors that influence the functionality of a system, namely: 1) control factors and 2) noise factors. The control factors are variables that can be controlled easily, whereas the noise factors are variables that are difficult, expensive, and sometimes impossible to control. The Taguchi parameter design entails seeking the values of the control factors that make the system less sensitive to the variations of the noise factors. In other words, Taguchi optimization identifies the combinations of the control factor values that make the system robust, without eliminating the factors that cause these variations. Indeed, a pure and simple elimination of the causes of variations can be very expensive in an industrial context. There are two categories of the Taguchi optimization methods, namely: 1) the static method, which optimizes a system at a given point of operation, and 2) the general method, which optimizes a system in a wide range of operating points [7]. This last method called "dynamic response" is used in the optimization.

In general, to provide an optimal design for a product or process, the Taguchi method is used to optimize [8]. To design parameters, one of the best way is Taguchi Method. By using orthogonal array technique

and signal-to-noise (SN) ratios, Taguchi method describes the best settings of parameters and also develops the performance characteristic [9]. The Taguchi method offers an organized and effective methodology for design and process optimization. It simplifies experimental plan and feasibility of study of interaction between different parameters [10].

## 4 Process configuration

The process is based on rotor pole data of LSPMSM. LSPMSM RMxpert Model is shown in Fig. 3. The rotor consists of a steel (M19) cage bar, with interior a type of magnets (XG196). The rotor geometric model for LSPMSM is shown in Fig. 4.

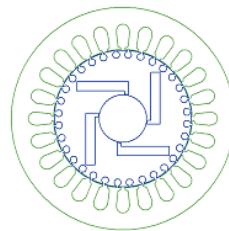


Figure 3 LSPMSM RMxpert model

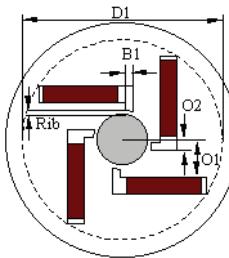


Figure 4 LSPMSM rotor geometric model

Tab. 1 shows rotor pole data for LSPMSM. These parameters are related to rotor geometric model of LSPMSM. The rotor geometric model consists of superficially magnet location and magnet duct dimensions. So the type of magnet was neglected. All parameters shown in Tab. 1 except for magnet type have been discussed for Taguchi's parameter design.

Table 1 Rotor pole data for LSPMSM

Item	Descriptions
D1	The limited diameter for the magnet ducts.
O1	A magnet duct dimension.
O2	A magnet duct dimension.
B1	A magnet duct dimension.
Rib	The width of the rib at the center of two adjacent poles that support the bridge.
Magnet Type	The type of magnet.
Magnet Width	The maximum width of the magnet.
Magnet Thickness	The maximum thickness of the magnet.

In order to define critical rotor parameter LSPMSM was investigated on 7 parameters of the rotor pole data in this situation. Taguchi's Parameter Design Orthogonal Array Selection Map is shown in Fig. 5. Two levels per parameter were defined and 2 levels - 7 parameters L8 was selected as the appropriate orthogonal array status in Fig. 5.

		Number of Parameters						
		2	3	4	5	6	7	8
Number of Levels	2	L4	L4	L8	L8	L8	L12	
	3	L9	L9	L9	L18	L18	L18	L18
	4	L'16	L'16	L'16	L'16	L'32	L'32	L'32

**Figure 5** Taguchi's parameter design orthogonal array selection map

L8 orthogonal array is shown in Tab. 2. L8 shows combinations number and parameter status. Using Taguchi's method 8 experiments were performed.

**Table 2** L8 orthogonal array

Experiment	D1	O1	O2	B1	Rib	Magnet width	Magnet thickness
1	1	1	1	1	1	1	1
2	1	1	1	2	2	2	2
3	1	2	2	1	1	2	2
4	1	2	2	2	2	1	1
5	2	1	2	1	2	1	2
6	2	1	2	2	1	2	1
7	2	2	1	1	2	2	1
8	2	2	1	2	1	1	2

Number of experiments without using Taguchi's method is shown in Tab. 3. This method is known as conventional method that has been calculated as level parameter ( $2^7 = 128$  situations).

**Table 3** Conventional method array

Experiment	D1	O1	O2	B1	Rib	Magnet width	Magnet thickness
1	1	1	1	1	1	1	1
2	1	1	1	1	1	1	2
3	1	1	1	1	1	2	1
4	1	1	1	1	1	2	1
...	...	...	...	...	...	...	...
125	2	2	2	2	2	1	1
126	2	2	2	2	2	1	2
127	2	2	2	2	2	2	1
128	2	2	2	2	1	2	2

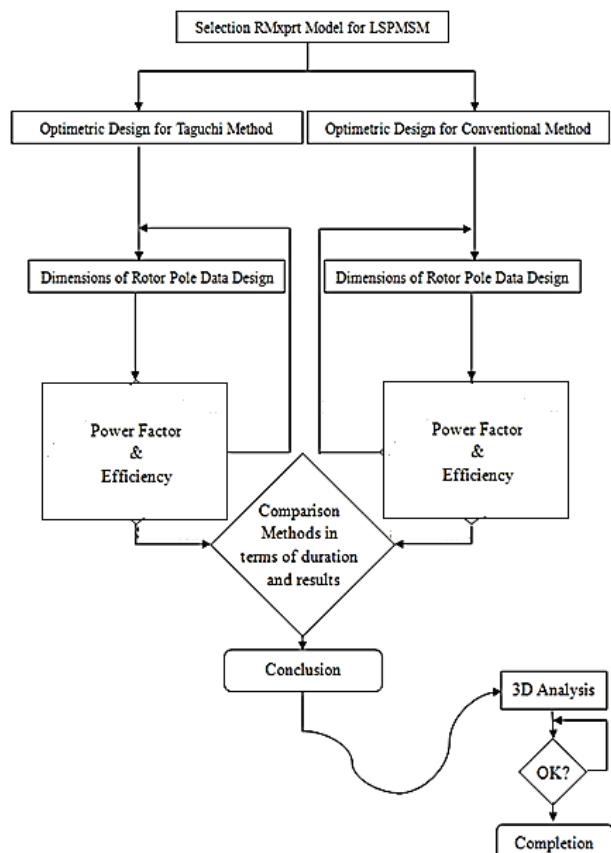
The defining levels for Taguchi's parameter design are limited to geometric model of the rotor. The levels represent lower and upper limits of the rotor pole data. Tab. 4 shows levels of the rotor pole data.

**Table 4** Levels of Rotor Pole Data for LSPMSM

Item	1 (Upper Limit)	2 (Lower Limit)
D1 (mm)	84	75
O1 (mm)	20	18
O2 (mm)	4	3.5
B1 (mm)	2.6	2.3
Rib (mm)	0,65	0,58
Magnet Type	Neglect	Neglect
Magnet Width (mm)	28	26
Magnet Thickness (mm)	5	4.8

Fig. 6 shows the flowchart of the process for defining critical rotor pole data. This flowchart demonstrates defining critical rotor data both using Taguchi's method and without using Taguchi's method.

Mechanical parameter of the designed TAFPM-NN type motor is shown in Tab. 1.

**Figure 6** The process flowchart

## 5 FEA modelling and analysis

The LSPMSM has used Ansys RMxprt for modelling. The model of LSPMSM has some machine properties that are the machine types, the number of poles, the frictional loss, the windage loss and the reference speed. The model of LSPMSM has some setup properties that are the operation type, the load type, the rated output power, the rated voltage, the rated speed and the operating temperature. The mentioned setup properties and machine properties for LSPMSM are shown in Tabs. 5 and 6, respectively.

**Table 5** The setup properties of LSPMSM

Item	Descriptions
Operation Type	Motor
Load Type	Const Power
Rated Output Power	1500 W
Rated Voltage	220 V
Rated Speed	3000 RPM
Operating Temperature	85 °C

**Table 6** The Properties of LSPMSM

Item	Descriptions
Machine Types	Line-Start Permanent Magnet Synchronous Motor
Number of Poles	4
Frictional Loss	15 W
Reference Speed	3000 RPM

The rotor and the stator of LSPMSM have some properties that are the outer diameter, the inner diameter, the length, the steel type, the number of slots and the stacking factor. The mentioned dimensions and materials of the rotor and the stator for the modelling of LSPMSM are shown in Tabs. 7 and 8, respectively.

**Table 7** The properties of rotor

Item	Descriptions
Outer Diameter	98 mm
Inner Diameter	34 mm
Length	85 mm
Steel Type	M19_24G
Stacking Factor	0,95

**Table 8** The properties of stator

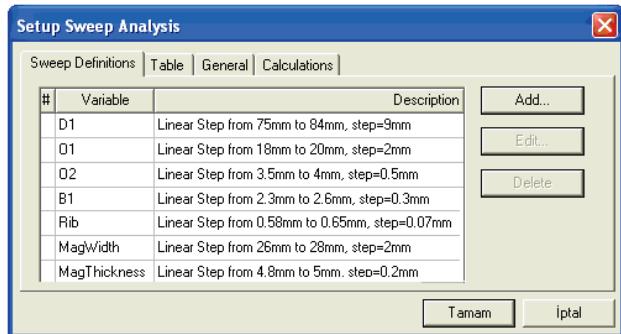
Item	Descriptions
Outer Diameter	157,5 mm
Inner Diameter	98,4 mm
Length	85 mm
Steel Type	M19_24G
Stacking Factor	0,95
Number of Slot	24

According to L8 orthogonal array shown in Tab. 2, totally, 8 experiments were performed. The results acquired from the 1<sup>st</sup> experiment and the 7<sup>th</sup> experiment in Taguchi's method are shown in Tab. 9.

**Table 9** The results from 1<sup>st</sup> experiment and 7<sup>th</sup> experiment in taguchi's method

Exp. No.	Air gap power / kW	Power factor	Efficiency	Time duration / s
1	7,189	0,508595	0,947244	1
2	6,791	0,561385	0,950696	1
3	6,795	0,561442	0,950651	1
4	7,105	0,506270	0,947370	1
5	5,999	0,750580	0,919891	1
6	6,310	0,754689	0,916033	1
7	6,228	0,753272	0,916781	1
8	6,068	0,751854	0,919263	1

The results shown in Tab. 9 are related to Taguchi's method and consist of the maximum air gap power, the power factor, the efficiency and the time duration for analysis.

**Figure 7** The sweep configuration for conventional method

On the other hand, the conventional method array shown in Fig. 7 consists of 128 experiments. These experiments were performed using optimetric tool in Ansys Maxwell RMxprt. The optimetric tool configuration is related to conventional method shown in

Fig. 7. The results acquired from the 1<sup>st</sup> experiment and the 128<sup>th</sup> experiment are shown in Tab. 10.

The results shown in Tab. 10 are related to the conventional method consist of the maximum air gap power, the power factor, the efficiency and the time duration for analysis. In Eq. (1) shown in the bigger-the-better S/N<sub>BTB</sub>, where,  $y_i$  is the measured value and  $n$  is the measurement number.

$$\frac{S}{N_{BTB}} = -10 \cdot \log \left( 1 \sum_{i=1}^n \frac{1}{y_i^2} \right). \quad (1)$$

**Table 10** The results from 1<sup>st</sup> experiment and 128<sup>th</sup> experiment in conventional method

Experiment	Air gap power / kW	Power factor	Efficiency	Time duration / s
1	7,1894	0,508595	0,947244	0,83
2	7,3433	0,512806	0,947046	0,83
3	6,7361	0,559740	0,950766	0,83
4	6,8532	0,563135	0,950560	0,83
5	7,1020	0,506177	0,947375	0,83
6	7,2534	0,510389	0,947187	0,83
...	...	...	...	...
123	6,2728	0,753973	0,916328	0,83
124	6,4439	0,757099	0,914934	0,83
125	6,5100	0,740104	0,934005	0,83
126	5,9815	0,750192	0,920025	0,83
127	6,2226	0,753145	0,916821	0,83
128	6,3918	0,756282	0,915447	0,83

The signal to noise ratio (S/N) of the power factor and the efficiency in Taguchi's method are shown in Tab. 11 by calculating the Eq. (1).

**Table 11** The S/N of the power factor and the efficiency in Taguchi's method

Exp. No.	Power Factor	S/N <sub>BTB_PowerFactor</sub>	Efficiency	S/N <sub>BTB_Efficiency</sub>
1	0,508595	-5,872552	0,947244	-0,470762
2	0,561385	-5,014783	0,950696	-0,439166
3	0,561442	-5,013902	0,950651	-0,439577
4	0,506270	-5,912356	0,947370	-0,469607
5	0,750580	-2,492060	0,919891	-0,725272
6	0,754689	-2,444639	0,916033	-0,761777
7	0,753272	-2,460963	0,916781	-0,754687
8	0,751854	-2,477329	0,919263	-0,731204

The values shown in Tab. 11 are related to the analysis of the relative effect of the different parameters. To determine the effect each variable has on the output, the signal-to-noise ratio, or the S/N number, needs to be calculated for each experiment conducted. The effect of each variable to the power factor and the efficiency are shown in Tabs. 12 and 13, respectively. The response of the Taguchi's method for the power factor and the efficiency consists of the level 1, the level 2, the delta and the rank. The level 1 and the level 2 were calculated by using of the state of the upper limit and the lower limit of the rotor pole data for LSPMSM. The delta is the difference in the level 1 and the level 2. The rank of the rotor pole data was aligned by the delta.

**Table 12** The Response of Taguchi's method for the power factor

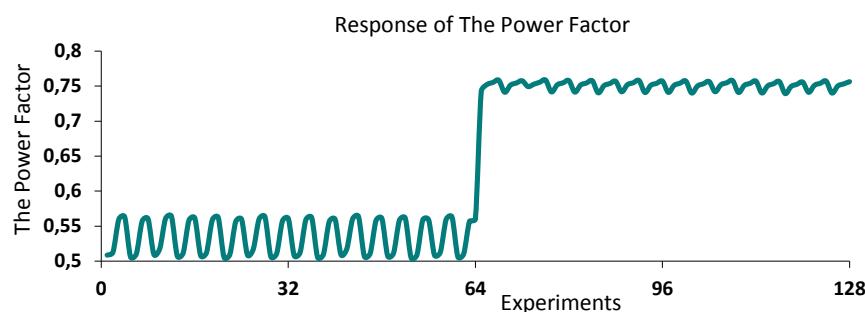
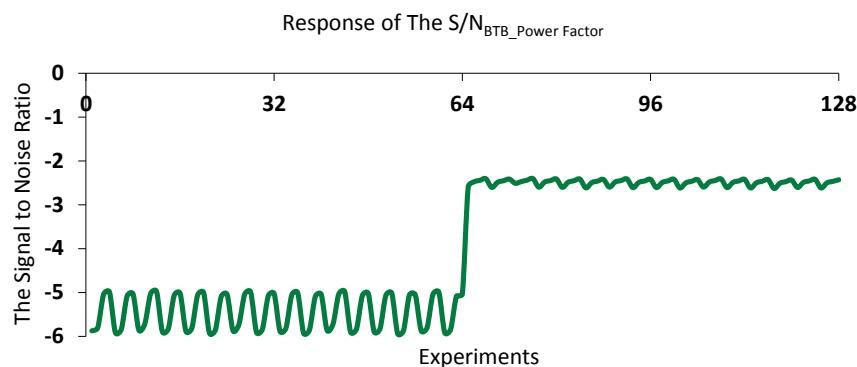
Factor / mm	Level 1	Level 2	Delta	Rank
D1	-5,453400	-2,468748	2,984651	1
O1	-3,956010	-3,966137	0,010127	5
O2	-3,956408	-3,965739	0,009330	6
B1	-3,959871	-3,962277	0,002406	7
Rib	-3,952107	-3,970041	0,017933	4
Magnet width	-4,188576	-3,733572	0,455003	2
Magnet thickness	-4,172629	-3,749519	0,423110	3

In the conventional method, Eq. (1) was used for calculating the signal to noise ratio (S/N) of the power factor and the efficiency. The S/N belonging to the power factor and the efficiency are shown in Figs. 8 to 11, respectively. To acquire the response of the conventional

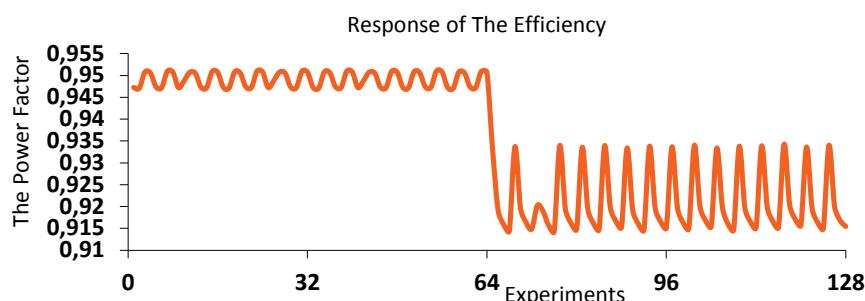
method, level 1 and level 2 were calculated by Figs. 8 and 9. The response of the conventional method for the power factor and efficiency is shown in Tabs. 14 and 15, respectively.

**Table 13** The Response of Taguchi's method for the efficiency

Factor / mm	Level 1	Level 2	Delta	Rank
D1	-0,45477	-0,74323	0,288456	1
O1	-0,59924	-0,59876	0,000475	5
O2	-0,59895	-0,59905	0,000103	7
B1	-0,59757	-0,60043	0,002863	4
Rib	-0,60083	-0,59718	0,003646	3
Magnet width	-0,59921	-0,59880	0,000409	6
Magnet thickness	-0,61420	-0,58380	0,030403	2

**Figure 8** Response of the power factor in conventional method**Figure 9** Response of the power factor in conventional method**Table 14** The Response of conventional method for the power factor

Factor / mm	Level 1	Level 2	Delta	Rank
D1	-5,443634	-2,487788	2,955846	1
O1	-3,960004	-3,9714172	0,011413	7
O2	-3,959845	-3,9715765	0,011731	6
B1	-3,974048	-3,9265781	0,047470	4
Rib	-3,951236	-3,9801858	0,028950	5
Magnet width	-4,197077	-3,7343449	0,462732	2
Magnet thickness	-4,000587853591610	-3,9308338	0,069754	3

**Figure 10** Response of the efficiency in conventional method

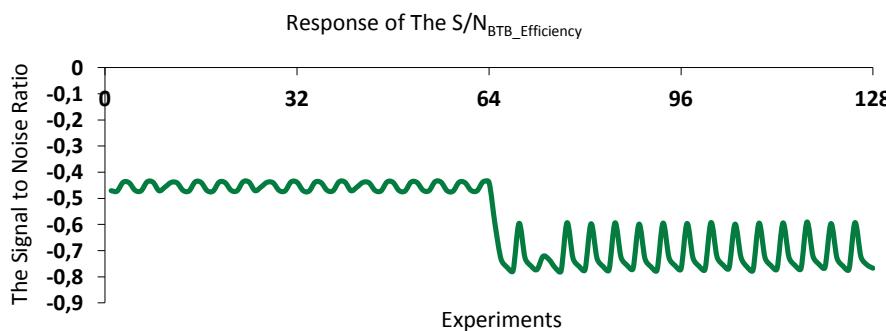


Figure 11 The S/N of the power factor in conventional method

Table 15 The response of conventional method for the efficiency

Factor / mm	Level 1	Level 2	Delta	Rank
D1	-0,454046	-0,7153510	0,261304	1
O1	-0,586439	-0,5829575	0,003482	6
O2	-0,586192	-0,5832048	0,002987	7
B1	-0,583582	-0,5886895	0,005107	4
Rib	-0,586704682894868	-0,5826923	0,004012	5
Magnet width	-0,567466703231988	-0,6019302	0,034464	3
Magnet thickness	-0,567445307975394	-0,6019516	0,034506	2

## 6 Comparison between proposed method and classic method

In order to confirm the results acquiring from Taguchi's method, the ranking of the Taguchi's method was compared to the ranking of the conventional method. Primarily, the critical rotor pole data of LSPMSM considering the power factor and the efficiency must be determined. When the delta and the ranking shown in Tab. 12 and in Tab. 14 were taken into account, the O1, the O2, the B1 and the Rib have very low values in comparison with the D1, the magnet width and the magnet thickness. Therefore, the O1, the O2, the B1 and the Rib were neglected for the power factor. While Table 13 and Tab. 15 were dealt, The O1, the O2, the B1, the Rib and the magnet thickness were neglected for the efficiency. When the power factor ranking shown in Tab. 12 was compared with the power factor ranking shown in Tab. 14, a significant deviation in the ranking wasn't observed for the D1, the magnet width and the magnet thickness which were defined critical parameter. In the same way, when the efficiency ranking shown in Table 1 was compared with the power factor ranking shown in Tab. 15, a significant deviation in the ranking was not observed for the D1 and the magnet thickness which were defined as critical parameters.

After the verification process, from the results, it is evident that the Taguchi's method gives good agreement with the conventional method. The Taguchi's method is a very attractive method and was observed in the terms of the total time duration.

## 7 Conclusion

This paper presents the Taguchi's method for LSPMSM. The Taguchi's method and the conventional method were deployed by using an FEM analysis. Then, the Taguchi's method was compared with the conventional method. These studies have proved that Taguchi's method can be used in the defining critical

rotor pole data of LSPMSM, and, the Taguchi's method saves remarkable time in comparison with the conventional method.

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