

Evaluation of a Harvester-Baler System Operating in a Rockrose (*Cistus laurifolius* L.) Shrubland

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Abstract

Biomass collection could contribute to the reduction of wildfire prevention costs by obtaining solid biofuels from shrublands that pose a high fire risk, using mechanical harvesting methods that have not been sufficiently tested in shrub formations. The objective of this study is to evaluate the performance of a harvester-baler system (Biobaler WB55) for collecting rockrose (*Cistus laurifolius* L.) shrublands biomass, to assess the influence of the cutting rotor tool (blades or hammers) on weight and surface productivities and operating costs, as well as to determine the influence of the standing shrub biomass load on productivity and biomass collection efficiency.

A 31-hour test was conducted on 21 ha of a typical Mediterranean shrubland in the centre of Spain. Data collection included time study, daily collected area, fuel consumption and bale measurements. Samples of fresh biomass from bales were collected for the determination of moisture content. The average collected biomass was $2.3 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ (tonnes of dry matter per hectare), with an average productivity of $1.6 \text{ t}_{\text{DM}} \cdot \text{PMH}^{-1}$ and an average yield of $0.7 \text{ ha} \cdot \text{PMH}^{-1}$. Better results were obtained with blades than with hammers in the cutting rotor tool (35% more collected biomass, 42% higher weight productivity, 61% higher collection efficiency and 14% greater surface productivity). The average harvest-baling costs with blades were estimated at $99.5 \text{ €} \cdot \text{PMH}^{-1}$, $142.1 \text{ €} \cdot \text{ha}^{-1}$ and $53.9 \text{ €} \cdot \text{t}_{\text{DM}}^{-1}$ ($34.0 \text{ €} \cdot \text{t}_{\text{WM}}^{-1}$, € per tonne of wet matter), and with hammers $91.5 \text{ €} \cdot \text{PMH}^{-1}$, $152.5 \text{ €} \cdot \text{ha}^{-1}$ and $81.4 \text{ €} \cdot \text{t}_{\text{DM}}^{-1}$ ($51.1 \text{ €} \cdot \text{t}_{\text{WM}}^{-1}$).

The analysed harvester-baler was operated without difficulty in this type of vegetation and was able to collect up to 31% of the shrub biomass load in the study area. The amount of uncollected biomass and the decrease in biomass collection efficiency, as shrub biomass load increases, suggest that possible mechanical improvements are needed to increase biomass collection efficiency.

Keywords: forest biomass, wildfire, fuel reduction, clearing, debrusing, baling, cost analysis

1. Introduction

Since the middle of the last century, fire recurrence has increased in the Iberian Peninsula and in the overall Mediterranean basin (Mayor et al. 2016, Kovats et al. 2014, Pausas and Fernández-Muñoz 2012). This change in fire regime has been attributed to fuel accumulation following farming land abandonment and extensive natural afforestation combined with extreme drought events (Koutsias et al. 2012, Carvalho et al. 2011, Camia and Amatulli 2009, Hoinka et al. 2009). The gradual abandonment of the agricultural and live-stock sectors frequently leads to pastures and croplands covered by shrubs, mainly rockroses (*Cistus*

laurifolius L.) and heathers (*Cytisus* sp.) (Pérez and Esteban 2008).

According to the EU official Land Use and Cover Area Frame Survey (LUCAS 2012), six Mediterranean countries have over 50% of the EU28 shrublands (21 Mha), with half of them (10.6 Mha) located in Spain (Mediavilla et al. 2017, Esteban et al. 2018). In this country, more than 100,000 $\text{ha} \cdot \text{y}^{-1}$ of wildland have burned over the last decade, with 57% being shrublands (MAPAMA 2015).

Biomass collection can lessen wildfire risk and contribute to the reduction of costs for wildfire prevention. Integrating clearing and harvesting into a single

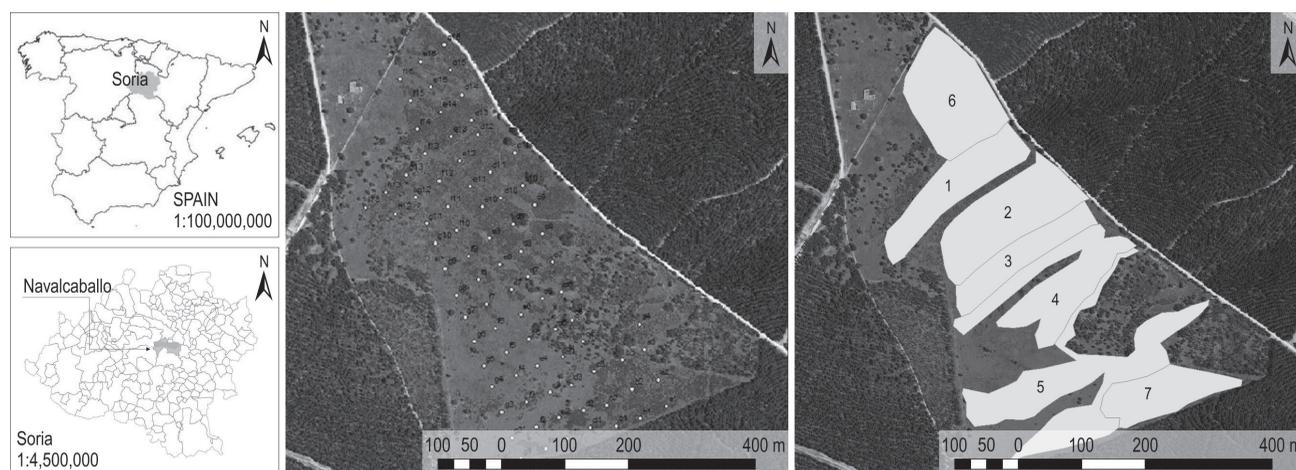


Fig. 1 (a) Location of the study area; (b) Systematic sampling plots location; (c) Daily cleared polygons

machine is an interesting concept that has been developed in some commercial machines and prototypes. Biobaler WB55 is a harvester-baler system that cuts woody vegetation with stems of up to 150 mm basal diameter and compresses the biomass into round bales ($\varnothing=1.2$ m, width=1.2 m). In Canada and the United States, this equipment has been used to clear wild brush, forest understory and encroaching small trees to improve land management in Quebec, Ontario and Minnesota (Savoie et al. 2012), Tennessee (Langholtz et al. 2011), Florida (Do Canto et al. 2011), or to bale woody biomass in a forest application in Georgia, Alabama (Klepac and Rummer 2009) and Saskatchewan (Savoie et al. 2010). Other studies were based on harvesting short-rotation woody crops in plantations in Quebec (Savoie et al. 2013) or Poland (Stolarski et al. 2015). However, the harvester-baler has not been sufficiently tested on Mediterranean shrub formations. In addition, the use of hammers in the harvester-baler cutting rotor has never been evaluated and their use can be an interesting alternative in forest lands, where the terrain is rarely flat and uniform and there are often stones and rocky outcrops that can easily break the blades. The clearings carried out in the study area, two years after finishing the harvest-baling work, led to a reduction of 79% in fire propagation speed, 73% in the heat per unit area, 72% in the intensity of the fire line and up to 82% in the flame length (González et al. 2017). These figures show the efficiency of clearing a large part of the existing shrub biomass load in wildfire prevention tasks, contributing at the same time to the generation of an alternative source of biofuels.

The objective of this study was to evaluate the performance of the harvester-baler system for collecting rockrose (*Cistus laurifolius* L.) shrublands biomass, to assess the influence of cutting rotor tool (blades or ham-

mers) on collection yields and operating costs, as well as to determine the influence of the standing shrub biomass load on productivity and biomass collection efficiency.

2. Materials and Methods

2.1 Study Area

The study was conducted on 21.43 ha of abandoned pastureland covered by rockrose (*Cistus laurifolius* L.) in Navalcaballo, Soria (Spain) (Fig. 1), at an altitude of 1050 m above sea level. The site has an annual average rainfall of 520 mm and average annual temperature of 10.5 °C. Site soil classification, according to Soil Taxonomy, corresponds to Inceptisols. Soil conditions were similar in the whole area: gentle slopes, low terrain roughness, no stoniness and a sandy loam texture.

2.2 Harvester-baler System

Biomass harvesting and collecting were conducted in the framework of the Life+ Enerbioscrub project. A harvester-baler system (Biobaler WB55) was used for the trial (Fig. 2). This equipment, powered by a 154 kW tractor (Valtra T194D), includes a harvester unit and a baling unit. As the tractor advances, the harvester unit cuts standing shrubs with 48 teeth (hammers or fixed blades) inserted in a horizontal rotor that strikes the vegetation in an upward motion. Harvested biomass is then propelled to a cylindrical deposit to be compacted in the baling unit.

2.3 Data Collection

2.3.1 Time Study

The harvest-baling trial was designed to estimate weight productivity (P , $t_{DM} \cdot PMH^{-1}$) and surface



Fig. 2 (a) Rockrose (*Cistus laurifolius* L.) shrubland partially cleared; (b) Harvester-baler used in the trial

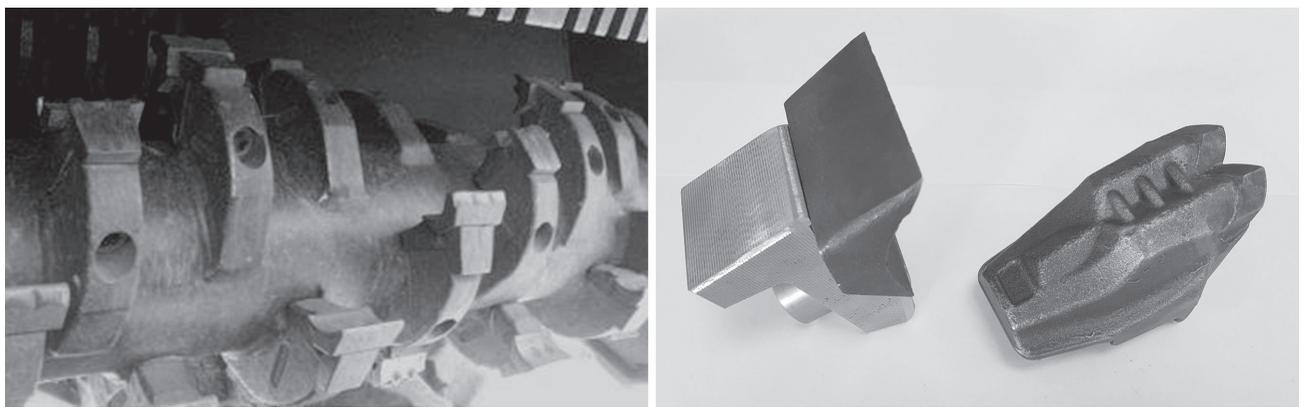


Fig. 3 (a) Harvester cutting rotor provided with blades; (b) Blade (left) and fix hammer (right)

productivity (P , ha·PMH⁻¹), costs (€·t_{DM}⁻¹) and biomass collection efficiency (CE, %) (ratio between collected and standing shrub biomass) with two different cutting tools in the harvester unit (blades and hammers). The productivity of the harvest-baling process was measured by continuous monitoring of the full individual bale cycle, including harvesting, baling, tying and deposition time, separating productive time from operational delays.

2.3.2 Distances and Areas

As replicates, the daily collected area (ha·day⁻¹) was used. This was delimited and measured using orthophotos (PNOA, 2010) to define daily cleared polygons (Fig. 1). A mobile phone, with GPS and 3G coverage, running the OruxMaps Android app (6.5.0 version) was placed in the tractor cabin. It was configured to record one GPS measurement every ten meters as the tractor moved forward to identify travel distance and time per bale, tractor speed and daily cleared area. The productivity of the harvest-baling process was analysed taking into account the harvester unit cutting tools in each cleared polygon: a) blades or b) fixed hammers with widia (cemented carbide) tips (Fig. 3).

2.3.3 Bales

Ten per cent of the bales were weighed in the field with a digital scale (1 ton ± 0.05%) to estimate the average bale weight for each cleared polygon. Fresh collected biomass per cleared polygon was estimated by multiplying the number of bales by the average bale weight. Samples of fresh biomass (4 kg of biomass for each cleared daily polygon) were collected from bales and sent to the Laboratory of Biomass Characterization at CEDER-CIEMAT for the determination of moisture content. The analytical samples were prepared according to UNE standard 14780:2011. The analytical method, drying at 105 °C, was performed following the standard EN 14774-2.

2.3.4 Shrub Biomass Load

To determine the collection efficiency of the harvester-baler, a previous systematic sampling was carried out to estimate standing shrub biomass load. 35 georeferenced circular plots (ϕ 4 m) in the study area were sampled to obtain shrub height (m) and shrub crown cover (%) values. The average values corresponding to the plots located in each daily cleared

Table 1 Basic parameters and assumptions to estimate fixed, variable and operator costs of a 154 kW tractor and Biobaler WB55, working in a rockrose shrubland in Navalcaballo (Soria)

Parameter	Unit	Tractor T194D, 154 kW	Harvester-baler, Biobaler WB55
Purchase price, P	€	107,000	111,200
Salvage value, % of P	%	10	10
Scheduled machine hours, SMH	SMH·year ⁻¹	1760	1760
Productive machine hours, PMH	PMH·year ⁻¹	1496	1496
Lifespan	PMH	12,000	12,000
Interest rate	%	4.0	4.0
Machine taxes and registrations	€		200
Machine insurances	€		2300
Machine transfers	€		5000
Garaging for machines	€		720
Fuel cost, F	€·l ⁻¹	0.80	–
Average fuel consumption	l·h ⁻¹	20	–
Lube and oil, % of F	%	10	10
Repair and maintenance (RM) costs, % of P	%	50	50
Number of tyres	unit	4	2
Cost per tyre	€·tyre ⁻¹	3250	2000
Estimated tyre set life, PMH	h	3000	1000
Tyre cost per set	€	13,000	4000
Blades, unit	€	–	25
PMH between blade replacement	h	–	5
Blade holders, unit	€	–	70
PMH between blade holder replacement	h	–	50
Hammers, unit	€	–	53
PMH between hammers replacement	h	–	100
Thread roll	€·roll ⁻¹	–	20.50
PMH between thread rolls replacement	h	–	4
Number of operators per shift	unit	1	–
Average net wage, cost/hour	€·h ⁻¹	12.47	–
Subsistence allowance	€·year ⁻¹	2750	–
Other operator costs	€·year ⁻¹	900	–
Annual social charges for operator	€·year ⁻¹	5180.21	–
Personal protective equipment	€·year ⁻¹	100	–
Training cost of employees	€·year ⁻¹	200	–
Phone charges for operator communication	€·year ⁻¹	360	–
Insurance, employers liability	€·year ⁻¹	1000	–
Operator transport	€·year ⁻¹	7260	–
Number of working days per year	day	–	220
Number of shifts per day	shift	–	1
Scheduled hours per shift	h	–	8
Production, Biobaler with blades	bales·PMH ⁻¹	–	6.5
Production, Biobaler with hammers	bales·PMH ⁻¹	–	4.3
Average weight per bale done with blades, dry matter	t _{DM} ·bale ⁻¹	–	0.29
Average weight per bale done with hammers, dry matter	t _{DM} ·bale ⁻¹	–	0.26
Productivity with blades	t _{DM} ·PMH ⁻¹	–	1.85
Productivity with hammers	t _{DM} ·PMH ⁻¹	–	1.13
Machine utilisation rate, Biobaler with blades	%	–	85
Machine utilisation rate, Biobaler with hammers	%	–	82

PMH: Productive machine hour; SMH: Scheduled machine hour; MUR: Machine utilisation rate; Bb: Biobaler with blades; Bh: Biobaler with hammers; t_{DM}: tonnes of dry matter

polygons were entered into a rockrose shrubland biomass estimation model (Bados et al. 2017) for assessing the dry shrub biomass weight per hectare ($t_{DM}\cdot ha^{-1}$) in each daily cleared polygon. Uncollected biomass was estimated by the difference between the standing shrub biomass load, using the mentioned dry weight equations, and the collected dry biomass weight accounted in each cleared polygon. Uncollected biomass included both machine pick up failures and fine material losses, which after being cleared, did not get into the baling unit and fell to the ground.

2.3.5 Costs Analysis

Hourly costs were estimated using the machine rate approach described by Ackerman et al. 2014, based on assumptions in Table 1. This procedure categorised net equipment costs into three classes: fixed, variable and operator costs. Net costs were calculated by combining productive hourly costs with the production rates recorded in the test. The purchase price of the tractor (154 kW) and the harvester-baler, minus the corresponding tyre costs, were 107,000 € and 111,200 €, respectively, according to the updated acquisition price paid by CEDER-CIEMAT in 2015. The operation lifetime of the tractor and the harvester-baler were assumed to be 12,000 h. Repair and maintenance costs were estimated at 50% of the purchase price. The rest of the variable costs (fuel, oil and lubricants, teeth, teeth holders, hammers and baling thread rolls) were based on actual costs recorded during the test. Operator costs were calculated by taking the gross salary paid by CEDER-CIEMAT for a person doing this kind of work (27,130 €·year⁻¹). Subsistence allowance and operator transport were estimated considering that operators have to work so remotely that they cannot travel home 75% of the days and need accommodation and full board. Gross costs include net costs (the total cost of operating the machines – fixed, variable and operator costs), company overheads and management costs (15% over net costs) and profit margin (6% over the sum of the previous two amounts).

3. Results

3.1 Shrub Biomass Load Estimation

According to the systematic sampling results (Table 2), the studied area was covered by rockrose (*Cistus laurifolius* L.) with an average height of 1.09 m and 56% crown cover. Dry shrub biomass load before clearing was estimated at $9.6 t_{DM}\cdot ha^{-1}$ ($13.17 t_{WM}\cdot ha^{-1}$), with an average moisture content of 37.2%.

3.2 Harvester-baler Test Results

Seven daily cleared polygons were registered in the trial (five of which were harvested with blades and two with hammers) (Fig. 1c). Mechanical setbacks prevented the same number of clearing polygons from being made with each cutting element.

A total of 80.4 t_{WM} (tonnes of wet matter), equivalent to 50.5 t_{DM} (tonnes of dry matter), were collected during 30.7 productive hours in 21.43 ha. The total number of bales was 181 with an average weight of $444 kg_{WM}\cdot bale^{-1}$ ($279 kg_{DM}\cdot bale^{-1}$).

The average collected biomass was $2.6 t_{DM}\cdot ha^{-1}$ ($4.16 t_{WM}\cdot ha^{-1}$) with blades and $1.7 t_{DM}\cdot ha^{-1}$ ($2.66 t_{WM}\cdot ha^{-1}$) with hammers. Collection efficiency was 31% with blades and 12% with hammers.

Average productivity was $6.5 bales\cdot PMH^{-1}$ with blades and $4.3 bales\cdot PMH^{-1}$ with hammers. The harvest-baling cycle averaged 10 min 31 s per bale. Based on average bale mass and moisture content, the average weight productivity obtained was $1.9 t_{DM}\cdot PMH^{-1}$ ($3.0 t_{WM}\cdot PMH^{-1}$) with blades and $1.1 t_{DM}\cdot PMH^{-1}$ ($1.7 t_{WM}\cdot PMH^{-1}$) with hammers. Surface productivities were similar with both cutting tools: $0.7 ha\cdot PMH^{-1}$ with blades and $0.6 ha\cdot PMH^{-1}$ with hammers. Thus, working with blades resulted in 35% more collected biomass per hectare, 61% higher collection efficiency, 42% higher weight productivity and 14% greater surface productivity than using hammers.

Tables 2 and 3 show the harvest-baling results, with both blades and fixed hammers in the harvester unit, as well as average values weighted by the area of each daily cleared polygon.

During the trial, a constant machine working speed was used by the machine operator ($5 km\cdot PMH^{-1}$), fluctuating at the discretion of the tractor operator within a narrow range between 4.5 and $5.4 km\cdot PMH^{-1}$, without having significant influence on productivity and collection efficiency.

Fig. 4 shows the influence of the standing shrub biomass load over the harvester-baler weight productivity, both with blades and hammers in the harvester cutting rotor. Biomass productivity did not rise as the shrub biomass load increased (Fig. 4). With blades, a slight, but not significant reduction in productivity ($R^2=0.09$) was observed as the standing biomass load increased. No trend line was made with the two available productivity data using hammers.

Fig. 5 shows the influence of the standing shrub biomass load on the biomass collection efficiency, both with blades and hammers in the harvester cutting rotor. A decreasing collection efficiency was observed when shrub biomass load increased, following a logarithmic equation ($R^2=0.99$). No trend line was made

Table 2 Shrub biomass load estimation, collected biomass per hectare and collection efficiency with Biobaler WB55

Parameter	PN	A	SB	BN	BWW	M	BDW	CB	BL	CE
BLADES	1	2.53	11.2	29	446	37.0	281	3.2	8.0	28.8
	2	3.44	8.7	30	446	39.3	271	2.4	6.2	28.9
	3	1.78	13.9	13	441	37.0	278	2.0	11.9	14.5
	4	3.29	2.7	25	441	39.3	268	2.1	0.6	79.4
	5	5.01	8.3	48	483	35.8	310	2.9	5.4	34.8
Total/Weighted average	–	16.05	8.3	145	456	37.5	285	2.6	5.7	31.3
Std. dev.	–	–	3.4	–	–	–	–	0.4	3.3	–
N	–	–	5	–	–	–	–	5	5	–
HAMMERS	6	3.43	10.9	17	441	35.0	287	1.4	9.5	12.6
	7	1.95	18.1	19	350	37.0	221	2.1	15.9	11.9
Total/Weighted average	–	5.38	13.5	36	408	36.1	263	1.7	11.8	12.2
Std. dev.	–	–	3.4	–	–	–	–	0.4	3.1	–
N	–	–	2	–	–	–	–	2	2	–
BLADES AND HAMMERS										
Total/Weighted average	1–7	21.43	9.6	181	444	37.2	279	2.3	7.3	24.3
Std. dev.	–	–	4.1	–	–	–	–	0.6	4.2	–
N	–	–	7	–	–	–	–	7	7	–

PN: cleared polygon number; A: area, ha; SB: standing shrub biomass load, $t_{DM} \cdot ha^{-1}$; BN: number of collected bales; BWW: average wet weight of the collected bales, $kg_{WM} \cdot bale^{-1}$; M: moisture content, %; BDW: average dry weight of the collected bales, $kg_{DM} \cdot bale^{-1}$; CB: collected biomass, $t_{DM} \cdot ha^{-1}$; BL: biomass losses, $t_{DM} \cdot ha^{-1}$; CE: collection efficiency, %; t_{DM} : tonnes of dry matter; kg_{WM} : kg of wet matter; Std. dev: standard deviation; N: number of cleared polygons

Table 3 Productivities of the harvest-baling process with Biobaler WB55

Parameter	PN	CB	PT	Bales·h ⁻¹	WP, $t_{WM} \cdot PMH^{-1}$	WP, $t_{DM} \cdot PMH^{-1}$	SP, $ha \cdot PMH^{-1}$
BLADES	1	3.2	5.67	5.1	2.3	1.4	0.5
	2	2.5	4.78	6.3	2.8	1.7	0.7
	3	2.0	1.87	7.0	3.1	1.9	0.9
	4	2.1	4.05	6.2	2.7	1.6	0.8
	5	2.9	5.92	8.1	3.9	2.5	0.9
Total/Weighted average	–	2.6	22.30	6.5	3.0	1.9	0.7
Std. dev.	–	0.4	–	1.1	0.6	0.4	0.2
N	–	5	–	5	5	5	5
HAMMERS	6	1.4	5.13	3.3	1.5	1.0	0.7
	7	2.1	3.23	5.9	2.1	1.3	0.6
Total/Weighted average	–	1.7	8.36	4.3	1.7	1.1	0.6
Std. dev.	–	0.4	1.0	1.2	0.3	0.2	0.0
N	–	2	–	2	2	2	2
BLADES AND HAMMERS							
Total/Weighted average	1-7	2.4	30.66	5.9	2.6	1.6	0.7
Std. dev.	–	0.6	–	1.5	0.8	0.5	0.2
N	–	7	–	7	7	7	7

PN: cleared polygon number; CB: collected biomass, $t_{DM} \cdot ha^{-1}$; PT: productive time, h; WP: weight productivity, $t_{WM} \cdot PMH^{-1}$; SP: surface productivity, $ha \cdot PMH^{-1}$; t_{WM} : tonnes of wet matter; t_{DM} : tonnes of dry matter; Std. dev: standard deviation; N: number of cleared polygon

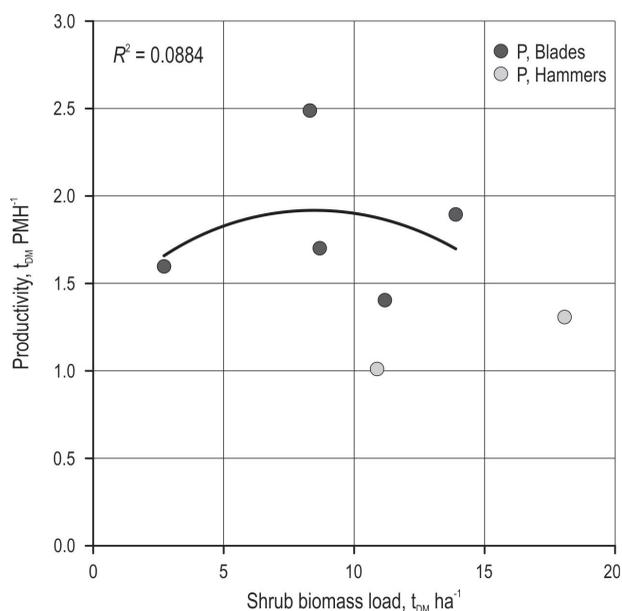


Fig. 4 Influence of standing shrub biomass load (BL, $t_{DM} \cdot ha^{-1}$) on harvester-baler biomass productivity ($P, t_{DM} \cdot PMH^{-1}$)

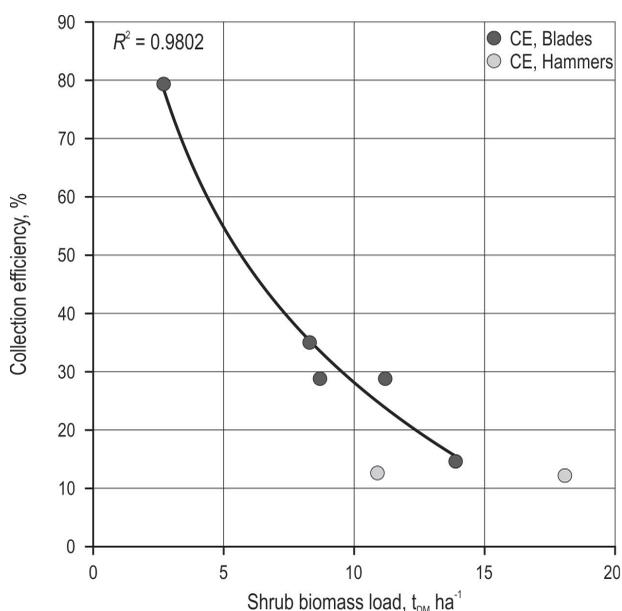


Fig. 5 Influence of standing shrub biomass load (BL, $t_{DM} \cdot ha^{-1}$) on biomass collection efficiency (CE, %)

with the two available collection efficiency data using hammers, but CE remained constant despite the increase in BL.

3.3 Operating Costs

The total net costs of the tractor with the harvester-baler were estimated at $99.48 \text{ €} \cdot PMH^{-1}$ and $53.93 \text{ €} \cdot t_{DM}^{-1}$

($33.98 \text{ €} \cdot t_{WM}^{-1}$) with blades, and $91.52 \text{ €} \cdot PMH^{-1}$ and $81.10 \text{ €} \cdot t_{DM}^{-1}$ ($51.09 \text{ €} \cdot t_{WM}^{-1}$) with hammers, i.e., the net cost per PMH with hammers was 8.0% lower than with blades but the net cost per t_{DM} with blades was 50.4% lower than with hammers. It can be explained by the 42.1% lower surface productivity obtained with hammers ($1.1 t_{DM} \cdot PMH^{-1}$ versus $1.9 t_{DM} \cdot PMH^{-1}$ with blades), with different mean values at a significance level of 87% ($t = 1.8076$; $p\text{-value} = 0.1305$).

Table 4 Fix, variable and operator costs of a 154 kW tractor with Biobaler WB55, equipped with blades in the cutting rotor, working in a rockrose shrubland in Navalcaballo (Soria)

FIXED COSTS	€·year ⁻¹	€·PMH ⁻¹	€·t _{DM} ⁻¹
Tractor depreciation	11,581.68	8.03	4.33
Biobaler depreciation	12,036.29	8.34	4.50
Tractor interest on AAI	2585.63	1.79	0.97
Biobaler interest on AAI	2687.13	1.86	1.01
Insurance	2300	1.59	0.86
Garaging for machines	720	0.50	0.27
Machines tax/registration	200	0.14	0.07
Machines transfers	5000	3.34	1.87
Total Fixed costs	37,110.73	25.71	13.88
VARIABLE COSTS			
Fuel	23,091.20	16	8.64
Oil and lubricants	2309.12	1.60	0.86
Tractor M&R cost	6434.27	4.46	2.41
Biobaler M&R cost	6686.83	4.63	2.50
Tractor tyres	6253.87	4.33	2.34
Biobaler tyres	5968.26	4	2.23
Blades	7216	5	2.70
Blade holders	2020.48	1.40	0.76
Thread rolls	7396.40	5.13	2.77
Total Variable costs	67,376.42	46.55	25.20
OPERATOR COSTS			
Operator wages	21,947.20	15.21	8.91
Other operator costs overtime, compensations	900	0.34	0.34
Operator benefits and overheads	16,850.21	11.68	6.30
Total Operator Direct Costs	39,697.41	27.22	14.85
Total Net costs excluding profit margin	144,184.55	99.48	53.93
Company overheads and management costs	21,627.68	14.92	8.09
Profit margin, before tax	9948.73	6.86	3.72
Total Gross costs	175,760.97	121.27	65.74

AAI: Average Annual Investment; M&R: Maintenance and repairs

Considering bale productivities of 6.5 bales·PMH⁻¹ with blades and 4.3 bales·PMH⁻¹ with hammers, the net cost amounted to 15.30 €·bale⁻¹ with blades and 21.28 €·bale⁻¹ with hammers. Net costs per hectare, according to the surface productivities obtained in the trial (0.7 ha·PMH⁻¹ with blades and 0.6 ha·PMH⁻¹ with hammers), amounted to 142.11 €·ha⁻¹ with blades and 152.53 €·ha⁻¹ with hammers (Tables 4 and 5).

Table 5 Fix, variable and operator costs of a 154 kW tractor with Biobaler WB55, equipped with hammers in the cutting rotor, working in a rockrose shrubland in Navalcaballo (Soria)

FIXED COSTS	€·year ⁻¹	€·PMH ⁻¹	€·t _{DM} ⁻¹
Tractor depreciation	12,005.40	8.03	7.10
Biobaler depreciation	12,476.64	8.34	7.37
Tractor interest on AAI	2594.11	1.73	1.53
Biobaler interest on AAI	2695.93	1.80	1.59
Insurance	2300	1.54	1.36
Garaging for machines	720	0.48	0.43
Machines tax/registration	200	0.13	0.12
Machines transfers	5000	3.34	2.96
Total Fixed costs	37,992.08	25.40	22.46
VARIABLE COSTS			
Fuel	23,936	16	14.15
Oil and lubricants	2393.60	1.60	1.41
Tractor M&R cost	6669.67	4.46	3.94
Biobaler M&R cost	6931.47	4.63	4.10
Tractor tyres	6482.67	4.33	3.83
Biobaler tyres	6183.68	4	3.66
Hammers	792.88	0.53	0.47
Thread rolls	6133.60	4.10	3.63
Total Variable costs	59,523.56	39.66	35.18
OPERATOR COSTS			
Operator wages	21,947.20	14.67	12.97
Other operator costs overtime, compensations	900	0.53	0.53
Operator benefits and overheads	16,850.21	11.26	9.96
Total Operator Direct Costs	39,697.41	26.47	23.46
Total Net costs excluding profit margin	137,213.05	91.52	81.10
Company overheads and management costs	20,581.96	13.73	12.17
Profit margin, before tax	9467.70	6.31	5.60
Total Gross costs excluding profit margin	167,262.71	111.56	98.86

AAI: Average Annual Investment; M&R: Maintenance and repairs

Table 6 Average costs of rockrose baled biomass at destination (70 km), expressed in anhydrous material and wet material (37% of moisture content)

Operation	Biobaler with blades		Biobaler with hammers	
	€·t _{DM} ⁻¹	€·t _{WM} ⁻¹	€·t _{DM} ⁻¹	€·t _{WM} ⁻¹
Harvesting and baling with Biobaler	53.93	33.98	81.10	51.09
Bale gathering	10.73	6.74	10.73	6.74
Loading and transport at destination, 70 km	12.10	7.60	12.10	7.60
Total Net costs	76.76	48.32	103.93	65.43
Company overheads and management costs	11.51	7.25	15.59	9.81
Profit margin, before tax	5.30	3.33	7.17	4.51
Total Gross costs	93.57	58.90	126.69	79.76

t_{DM}: tonnes of dry matter; t_{WM}: tonnes of wet matter

The average costs of bale gathering to roadside, bale loading and transport cost to a processing plant were considered to estimate the average cost of rockrose baled biomass at destination. For this purpose, data collected within the framework of the Life+ Enerbio-scrub project were used. The unit cost of bale extraction from field to roadside with a bale forwarder was estimated at 10.73 €·t_{DM}⁻¹ (Blasco et al. 2018). Loading and transport at an average distance of 70 km, using a trailer with crane, was estimated at 12.1 €·t_{DM}⁻¹ (Esteban et al. 2018). The referred costs did not include general expenses, industrial profits of the companies involved in the logistics chain, biomass owner payments, taxes or possible incomes for shrub clearing services or biomass sales. Table 6 shows the average costs of baled biomass obtained for anhydrous and wet biomass (37% of moisture content) at destination (70 km).

4. Discussion

According to sampling results, shrub biomass load estimation (9.6 t_{DM}·ha⁻¹ (13.17 t_{WM}·ha⁻¹)) was slightly lower than the one offered by TRAGSA (10.9 t_{DM}·ha⁻¹) with its own estimation procedure (Blasco et al. 2018). The average shrub height obtained (1.09 m) was similar to the one estimated by the working group of the National Institute of Agricultural and Food Research and Technology (INIA) for the inventory of existing vegetation in Navalcaballo (Soria). INIA estimated an average shrub height of 1.02 m, average shrub age of 11.2 years and species abundance of *Cistus laurifolius* L. (80%) and *Rubus* spp. (20%) (González et al. 2018).

Comparing test results with other rockrose collection trials in Soria (Spain) (Table 7), the collection efficiency with blades (31.3%) was slightly higher than in Torretartajo (28.5%) and 35% higher than in CEDER (20.4%) (Blasco et al. 2018). Vegetation average age in the tested area was younger than in the other two areas (11 versus 16 and 29 years old, respectively) as well as lower shrub crown cover (55% versus 60% and 64%, respectively) (Gonzalez et al. 2018). Both facts can influence the collection efficiency because younger, more flexible and less lignified plants are more easily harvested and baled by Biobaler than older vegetation. On the other hand, collection efficiency tends to decrease when shrub biomass load increases (Fig. 5). It was observed that more lignified plants offered more resistance to being cut, and were easily broken, rooted out and stayed fixed to the ground avoiding to be picked up by the harvester-unit.

Comparing test results with other Mediterranean shrublands (Blasco et al. 2018), the collection efficiency with blades was similar to the value reported with broom (*Genista cinerascens*) (32.5%) in Las Navas del Marqués (Ávila), and twice higher than with a mixed shrubland of heather (*Erica* sp.) and broom (*Genista* sp.) (15.0%) in Figueruela (Zamora). Regarding the results carried out in gorse (*Ulex europaeus*) shrublands, the trial collection efficiency was within the two

reported values in La Coruña (12.4% in Merlán and 51.0% in Invied).

On the other hand, the collection efficiency with blades was of the same order as with mixed natural vegetation composed of *Serenoa* sp. and *Ilex* sp. in Florida (USA), whose values ranged from 30% to 22% (Do Canto et al. 2011), or in shrublands composed of *Ilex* sp. and *Morella* sp. in Alabama (USA), where values of 34% were reported (Klepac and Rummer 2009). However, collection efficiency was lower than in mixed shrublands composed of more flexible and softer wooded plants, like *Salix* sp. and *Populus* sp. in Quebec-Ontario and Saskatchewan, with values of 53.5% and 62.0%, respectively (Savoie et al. 2010 and 2012), and it was three times lower than with *Salix* plantations, which is easily explained because of the previous land preparation (tillage, ploughing...) in the case of the coppice, compared to the uneven soil conditions in the shrublands or forests, and also because of the more uniform productivity in planted crops (Savoie et al. 2013).

In the test, the collection efficiency with blades was 61% higher than with hammers (31.3% vs. 12.2%). Besides, a better clearing finish was observed with blades than with hammers because part of the plants, especially the youngest and most flexible ones, were hit by the hammers without being cut or were cut at a higher

Table 7 Previous published experiences with Biobaler WB55 using blades as cutting tool

Reference	Place	Vegetation	Surface productivity $t_{DM} \cdot PMH^{-1}$	Collected biomass $t_{DM} \cdot ha^{-1}$	Lost biomass $t_{DM} \cdot ha^{-1}$	Collection efficiency %
Savoie et al. 2012	Quebec, Ontario	Mix (<i>Salix</i> , <i>Populus</i>)	9.4	8.2	6.5–9.8	46.5
Savoie et al. 2012	Minnesot	Mix (<i>Cornus</i> , <i>Rhamnus</i> , <i>Salix</i>)	8.8	3.4	n.a.	n.a.
Langholtz et al. 2011	Tennessee	Mix	n.a.	1.9–3.3	n.a.	n.a.
Do Canto et al. 2011	Florida	Mix (<i>Serenoa</i> , <i>Ilex</i>)	2.6–4.4	1.3–1.4	9.1–10.2	69.8–77.7
Keplac-Rummer 2009	Alabama	Mix (<i>Ilex</i> , <i>Morella</i>)	6.2	4.7	12.1	66.2
Savoie et al. 2013	Saskatchewan	<i>Salix</i> (nat. veg.)	6.7–26.9	2.4–3.9	4.1–17.0	38.0
Savoie et al. 2013	Quebec	<i>Salix</i> (plantation)	19.4	7.7	2.3	12.0
Stolarski et al. 2015	Poland	<i>Salix</i> (plantation)	18.5	4.1	1.2	6.5
Blasco et al. 2018	N. del Marqués (A)	<i>Genista cinerascens</i> (nat. veg.)	2.1	8.5	17.7	67.5
Blasco et al. 2018	Figueruela (ZA)	Mix (<i>Erica</i> , <i>Genista</i>) (nat. veg.)	1.2	1.9	10.8	85.0
Blasco et al. 2018	Invied (C)	<i>Ulex europaeus</i> (nat. veg.)	2.0	18.1	17.3	49.0
Blasco et al. 2018	Merlán (C)	<i>Ulex europaeus</i> (nat. veg.)	0.6	2.2	15.7	87.6
Blasco et al. 2018	CEDER (SO)	<i>Cistus laurifolius</i> (nat. veg.)	1.9	2.8	10.9	79.6
Blasco et al. 2018	Navalcaballo (SO)	<i>Cistus laurifolius</i> (nat. veg.)	1.5	2.7	8.2	75.1
Blasco et al. 2018	Torretartajo (SO)	<i>Cistus laurifolius</i> (nat. veg.)	2.0	3.2	7.9	71.5

n.a.: not available; nat. veg.: natural vegetation; A: Ávila (Spain); C: La Coruna (Spain); ZA: Zamora (Spain); SO: Soria (Spain)

height than with blades. Since the cutting tools support allows blades and hammers to be interchangeable, the option of placing hammers only at the end of the brushcutter could be considered. This way a longer duration of the edge cutting tools, which are usually the most worn, would be achieved with a slight reduction of the collection efficiency.

Collected biomass per hectare ($2.4 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$) was similar to the values provided by TRAGSA S.A. with its own calculation procedure (Blasco et al. 2018) in other rockrose shrublands in Soria ($2.8 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ in CEDER and $3.2 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ in Torretartajo). Similar results were achieved in a gorse (*Ulex europaeus*) shrubland in Merlán (La Coruña) ($2.2 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$) or in a shrubland composed of heather (*Erica*) and broom (*Genista* sp.) in Figueruela (Zamora) ($1.9 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$) using blades as cutting tool. However, collected biomass was lower than in shrublands composed of broom (*Genista cinerascens*) in Las Navas del Marqués (Ávila) ($8.5 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$) or gorse (*Ulex europaeus*) in Inviad (La Coruña) ($18.1 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$) using blades in all cases.

The harvester-baler surface productivity when operated in Mediterranean shrublands was lower than in natural stands in North America, probably due to different climate conditions and less xerophile vegetation and lignified shrubs ($8.2 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ in mixed *Salix* and *Populus* shrubland in Quebec and Ontario; $3.4 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ in mixed vegetation composed of *Cornus*, *Rhamnus* and *Salix* in Minnesota (Savoie et al. 2012) and $4.7 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ in mixed vegetation composed of *Ilex* and *Morella* in Alabama (Keplac and Rummer 2009). However, the trial figures were quite close to the results obtained in other tests with mixed natural vegetation: $1.9\text{--}3.3 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ in Tennessee (Langholtz et al. 2011); $2.6\text{--}4.9 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ in Florida (Do Canto et al., 2011) and $2.4\text{--}3.9 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ in Saskatchewan (Savoie et al. 2013). Harvester-baler productivity was higher in *Salix* plantations: $7.7 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ in Quebec (Savoie et al. 2013) and $4.1 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ in Poland (Stolarski et al. 2015).

Regarding biomass losses, two problems were observed. One of them was a continuous flow of crushed material falling to the ground during the transfer from the harvester unit to the packing chamber. The other one was the obstruction at the edges of the baling unit entrance, especially at the beginning of the day, when vegetation humidity content was higher. The amount of uncollected biomass and the decreasing tendency in biomass collection efficiency when the shrub biomass load increased, suggest that possible mechanical improvements in the harvester-baler are needed to increase biomass collection efficiency and therefore, biomass productivity. Possible improvements to the feeding mechanism of the packing

chamber to avoid obstructions could be: the installation of a hydraulic vibrator that facilitates the transit of the biomass; the installation of roller conveyors driven by a hydraulic motor, or the installation of a compressed air system to clean the inlet periodically of material accumulations (Martínez 2018).

Regarding harvest-baling net costs, they were 9% higher with blades than with hammers ($99.48 \text{ €} \cdot \text{PMH}^{-1}$ vs. $91.52 \text{ €} \cdot \text{PMH}^{-1}$). However, the lower productivity with hammers ($1.7 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$ vs. $2.6 \text{ t}_{\text{DM}} \cdot \text{ha}^{-1}$) made the price of baled biomass 50.3% higher than with blades ($81.10 \text{ €} \cdot \text{t}_{\text{DM}}^{-1}$ vs. $53.93 \text{ €} \cdot \text{t}_{\text{DM}}^{-1}$).

The trial operating costs with blades, including harvest-baling and gathering, ($64.66 \text{ €} \cdot \text{t}_{\text{DM}}^{-1}$ with a productivity of $1.9 \text{ t}_{\text{DM}} \cdot \text{PMH}^{-1}$), were higher than in other Mediterranean shrubland harvesting experiences within the Life+ Enerbioscrub project (Blasco et al. 2018): $58.94 \text{ €} \cdot \text{t}_{\text{DM}}^{-1}$ ($2.02 \text{ t}_{\text{DM}} \cdot \text{PMH}^{-1}$) for rockrose (*Cistus laurifolius*) in Luvia (Soria); $52.5 \text{ €} \cdot \text{t}_{\text{DM}}^{-1}$ ($2.1 \text{ t}_{\text{DM}} \cdot \text{PMH}^{-1}$) for broom (*Genista cinerascens*) in Ávila and $55.48 \text{ €} \cdot \text{t}_{\text{DM}}^{-1}$ ($1.97 \text{ t}_{\text{DM}} \cdot \text{PMH}^{-1}$) for gorse (*Ulex europaeus*) in La Coruña. However, the trial costs were lower than those for a mixed shrubland of heather (*Erica* sp.) and broom (*Genista florida*) collected in Zamora: $82.97 \text{ €} \cdot \text{t}_{\text{DM}}^{-1}$ ($1.22 \text{ t}_{\text{DM}} \cdot \text{h}^{-1}$).

The sale of the collected biomass can reduce shrub clearing costs. Considering a sale price of $35 \text{ €} \cdot \text{t}_{\text{WM}}^{-1}$ at destination for baled shrub biomass, similar to the market price for bundled eucalypt biomass, [Rentería, A., Gestamp Biomass (personal communication, 15 January 2019)], shrub clearing gross costs with blades ($173.24 \text{ €} \cdot \text{ha}^{-1}$), including bale gathering and road transport at destination (70 km), with $4.16 \text{ t}_{\text{WM}} \cdot \text{ha}^{-1}$ of collected biomass, could be reduced with the sale of biomass ($145.60 \text{ €} \cdot \text{ha}^{-1}$) by 84%.

Given a sale price of $35 \text{ €} \cdot \text{t}_{\text{WM}}^{-1}$ and a transport distance of 70 km, the collection efficiency needs to increase from 31.3% to 37.2%, i.e. to $4.95 \text{ t}_{\text{WM}} \cdot \text{ha}^{-1}$, for the operation to break even.

According to the TRAGSA forestry rates, which are used as reference in Spain (TRAGSA 2019), the net cost for mechanized brush clearing with a brush cutter (chain, flail or hammer types), in a similar scenario to the trial one (without rocky outcrops and slopes up to 10%), ranges between $166.64 \text{ €} \cdot \text{ha}^{-1}$ for areas with crown cover below 50%, and $361.01 \text{ €} \cdot \text{ha}^{-1}$ for areas with crown cover between 50% and 80%. The trial clearing cost with blades ($142.11 \text{ €} \cdot \text{ha}^{-1}$) and with hammers ($152.53 \text{ €} \cdot \text{ha}^{-1}$), in a shrubland 56% crown cover, are 15% and 8% lower than TRAGSA rates for areas with crown cover below 50%. A rate of $145.00 \text{ €} \cdot \text{ha}^{-1}$ could be an acceptable rate for mechanized brush

clearing with the tested harvester-baler in similar scenarios, taking into account the fire suppression effect, given that both methods have similar effect in wildfire prevention treatment. However, the standing non collected material with the harvester-baler could require a subsequent clearing to optimise livestock use.

The increasing cost of energy carriers and the need of biomass for the biobased industries, enables the use of new resources such as shrub biomass. This is often not collected because of the high operating cost and the low-value of the potential end uses. However, new improvements in mechanical collection machinery, new added values for the products obtained from these marginal lands, and most important, the need for wildfire prevention, make biomass collection and transport a more viable activity.

5. Conclusions

A harvester-baler system was operated to harvest a typical Mediterranean shrub formation. The shrub clearing itself was acceptable, but the biomass collection efficiency (31% of the shrub biomass load, using blades as cutting rotor tool in the harvester unit, and 12% with hammers) could be improved. The average production of collected biomass was $2.6 t_{DM} \cdot ha^{-1}$ with a productivity of $1.4 t_{DM} \cdot PMH^{-1}$ with blades, and $1.7 t_{DM} \cdot ha^{-1}$ with a productivity of $1.1 t_{DM} \cdot PMH^{-1}$ with hammers. Harvested area per hour was similar with both cutting tools ($0.7 ha \cdot PMH^{-1}$ with blades and $0.6 ha \cdot PMH^{-1}$ with hammers).

The increase in the shrub biomass load did not have a significant influence on biomass productivity. However, decreasing biomass collection efficiency was observed when shrub biomass load increased, following a logarithmic tendency.

The average clearing and harvesting costs were estimated at $99.5 \text{ €} \cdot PMH^{-1}$, $142.1 \text{ €} \cdot ha^{-1}$ and $53.9 \text{ €} \cdot t_{DM}^{-1}$ ($34.0 \text{ €} \cdot t_{WM}^{-1}$) with blades, and $91.5 \text{ €} \cdot PMH^{-1}$, $152.5 \text{ €} \cdot ha^{-1}$ and $81.4 \text{ €} \cdot t_{DM}^{-1}$ ($51.1 \text{ €} \cdot t_{WM}^{-1}$) with hammers. The analysed harvester-baler can contribute to the reduction of wildfire prevention costs by lessening clearing costs up to 15% regarding TRAGSA rates in similar scenarios ($142.11 \text{ €} \cdot ha^{-1}$ vs. $166.64 \text{ €} \cdot ha^{-1}$), and 84% with the sale of shrub biomass for biofuels production.

It would be interesting to evaluate the influence of the machine working speed and the vegetation age and flexibility on biomass productivity and collection efficiency.

A properly planned clearing can be an appropriate environmental management tool to reduce wildfire risk by obtaining sustainable solid biofuels from

shrublands of high flammability risk. It is necessary to use innovative methods of shrub biomass management and collection that are currently not applied in Southern Europe due to the lack of knowledge of technical and economic profitability.

Acknowledgments

This work was supported by the European LIFE+ Program, through the project »Sustainable management of shrub formations for energy purposes [LIFE13 ENV/ES/000660]«, and coordinated by the CIEMAT (Research Centre for Energy, Environment and Technology). Furthermore, equipment co-funded by the European Regional Development Fund was used: the Biobaler WB55 (project CIEM13-3E-2505) and the tractor (project CIEM15-EE-3378). The authors acknowledge CEDER-CIEMAT and Veolia, S.A. staff for their technical expertise to operate the harvester-baler, the logistical and technical support and the collaboration during the field trials.

Appendix

Supplementary data related to this article can be found at <http://enerbioscrub.ciemat.es/>

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Received: June 8, 2019
Accepted: September 25, 2019